



SERVING CLIENTS SINCE 1947



## MATTHEWS, CARTER & BOYCE

### CPAs • ADVISORS

For more than 35 years, the seasoned team at Matthews, Carter & Boyce has proudly served the medical community. We understand the rewards and challenges of leading a medical practice. The fact is, today's managed care environment requires significant business skills; being a talented medical clinician is simply not enough to guarantee a successful medical practice.

Time and time again, our clients in the medical and dental profession tell us they are working harder than ever just to "keep up." They are working harder to maintain the same level of income, putting in significantly more time but seeing less revenue, and squeezing more patients into their already busy schedules.

If any of the above applies to you and your practice, you may benefit from our "Health Care Check-Up." Our Medical Practice Consulting Group provides specialized services to evaluate and structure the business side of your medical practice. Our services are designed to help you make your medical practice more profitable and more efficient.

#### OUR MEDICAL PRACTICE CONSULTING GROUP PROVIDES THE FOLLOWING SERVICES TO OUR CLIENTS:

- Accounting and financial management
- Tax planning and compliance services
- Practice management consulting and development
- Personal financial and estate planning
- Internal accounting controls and office automation consulting



Members of the MCB Medical Practice Consulting Group are regular speakers at industry conferences and contributors to medical publications on tax planning and compliance and ways to become more profitable.

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As part of our focused service offerings for medical practitioners, we provide:

**Financial analysis** — Analysis of the financial health of the practice.

**Buy/sell and employment agreement reviews** — Review of these agreements on behalf of the practice, working with an attorney regarding any legal issues if necessary.

**Financing consultation** — Determination of financing required, preparation of the loan and recommendation of bankers who have experience in the medical industry.

**Cash flow projections** — Analysis and planning for cash flow to estimate cash available to be paid as salaries, aid in the valuation of the practice, fulfill a lender's requirement for granting a loan, budget income and expenses for the upcoming year, and ensure sufficient cash for payments to retiring physicians.

**Lease review** — Review of exactly what costs are included in the lease calculation, ensuring the contractual obligation is fair.

**Tax compliance** — Preparation of federal and state income tax returns, personal property tax returns, and business license returns.

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## THE MCB DIFFERENCE



Each MCB client has a dedicated Principal assigned to their financial needs. Clients work with the same Principal for tax planning, financial statement services, and general business advice. This personalized attention is the difference between adequate service and truly professional service. We **RESPECT** our clients and work hard to earn your **CONFIDENCE** as a **TRUSTED** business advisor.

**Contact us today to discuss your medical practice needs.**



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