



CPAs SERVING CLIENTS SINCE 1947

MATTHEWS, CARTER & BOYCE

RESPECT. CONFIDENCE. TRUST.



Matthews, Carter & Boyce is a full service boutique CPA firm offering accounting, assurance, tax planning and preparation, and business advisory services in the Washington D.C. Metropolitan Area since 1947.

At **MCB**, we have a different structure and philosophy than other CPA firms.

- Each **MCB** client has a dedicated Principal assigned to their financial needs.
- Clients work with the same Principal for tax planning, financial statement services, and general business advice.

This personalized attention is the difference between adequate service and truly professional service. We strive to not only meet client needs, but exceed your expectations. Our priority is to enhance the growth and success of each organization in every industry we serve. We respect our clients and work hard to earn your confidence as a trusted business advisor.

WWW.MCB-CPA.COM



CLOSELY HELD BUSINESSES



INVESTMENT COMPANIES



GOVERNMENT CONTRACTING



NOT-FOR-PROFIT



REAL ESTATE



HOSPITALITY

SERVICES

Tax Services:

We perform tax services for high-net-worth individuals, partnerships, corporations and not-for-profit organizations.

Tax Planning

- Year-end tax planning
- Tax minimization
- Strategic multi-year structuring alternatives
- Business restructuring and liquidations
- Mergers, acquisitions and divestitures
- Business succession planning
- Charitable giving
- Debt management
- Estate and trust planning
- Retirement distribution planning
- Retirement planning
- Offering advice and litigation support regarding tax laws and regulations

Tax Compliance

- Preparing tax forms and related filings, such as income tax returns and sales and use tax filings
- Applying tax laws to financial reporting requirements, including FAS 109 and FIN 48
- Providing representation in Internal Revenue Service (IRS) and state tax matters
- Gift, trust and estate tax return preparation
- Employee benefit plan tax return preparation

State & Local Tax

- Income / franchise taxes
- Nexus consulting
- Business tax credits
- Gross receipts taxes
- Business licenses and fees
- Personal property taxes
- Inheritance and estate taxes
- Sales & use taxes

International Tax

- Tax withholding calculations for foreign investors of U.S. entities
- FBARs (Report of Foreign Bank and Financial Accounts)

Audit & Assurance Services:

- Audits, reviews and compilations of financial statements
- Audits of special purpose financial statements
- Audits of financial statements in accordance with OMB Circular A-133 Requirements
- Full and limited scope audits of employee benefit plans
- Collateral audits for banking purposes
- Due diligence procedures
- Litigation support services
- Mergers and acquisitions (M&A) consulting

Outsourced Accounting & Support:

- Full back-office accounting services
- Chief Financial Officer services
- Monthly, quarterly, and annual review functions of your accounting and financial transactions
- Preparation of monthly, quarterly, and annual financial statements for management review and discussion
- Accounting software system implementation, set-up, and training
- Design and implementation of monthly accounting procedures and checklists
- Design and implementation of internal control processes
- Preparation of annual trial balance and audit support schedules for audit efficiency

Business Advisory Services:

- Cash flow analysis
- Financial modeling and projections
- Corporate governance
- Preparation and review of business plans
- Infrastructure development, including accounting and financial reporting
- Advice on accounting policy and application of Accounting Principles Generally Accepted in the U.S.
- Internal controls reviews and recommendations for improvement on accounting and financial reporting
- Complex business transactions
- Options and employee incentives
- Bank and /or alternative financing

Contact MCB today to discuss your accounting, audit and tax needs. Start building a relationship with a CPA firm who strives to earn your **RESPECT** and **CONFIDENCE** to become your **TRUSTED** business advisor.

703.218.3600 • info@mcb-cpa.com

11320 Random Hills Road • Suite 600 • Fairfax, Virginia 22030



MATTHEWS, CARTER & BOYCE
RESPECT. CONFIDENCE. TRUST.

11320 Random Hills Road
Suite 600
Fairfax, Virginia 22030

P: 703.218.3600
F: 703.218.1808
E: info@mcb-cpa.com

WWW.MCB-CPA.COM